

Selecting Australian Retirement Trust



- This form is an allowable alternative to an Australian Taxation Office standard choice form.
- You must hand this form to your employer – do not send this form to Australian Retirement Trust.

13 11 84 | australianretirementtrust.com.au
Reply Paid 2924 Brisbane Qld 4001

*DENOTES MANDATORY FIELD.

1 Your details (for you to complete)

Important

Please complete Section 1 and 2, then hand this form to your employer to arrange for them to pay your super contributions to Australian Retirement Trust.

Questions?
13 11 84

Member name*

Member number (optional)

→ If you don't know your Member Number, you may leave this blank.

Payroll / Employee Number (if applicable)

→ If you don't have or don't know what your Payroll/Employee Number is right now, you may leave it blank.

Make sure you find out what will happen to any of your existing insurance cover before making this change.

2 Authorisation (Sign this form and return it to either your employer or HR/Payroll department)

Member to sign here*



Date (DD/MM/YYYY)*

3 For your employer

Your employee has requested that their super contributions be paid into their Australian Retirement Trust account.

Australian Retirement Trust is a complying resident regulated superannuation fund within the definition of the *Superannuation Industry (Supervision) Act 1993*. APRA has not issued a notice of non-compliance or advised Australian Retirement Trust Pty Ltd as trustee for Australian Retirement Trust to not accept employer contributions, rollovers, or other Australian superannuation transfers.

Fund name

Product name

Fund phone number

ABN

USI

Employer use only

Date accepted (DD/MM/YYYY)

Date processed (DD/MM/YYYY)

How to pay to Australian Retirement Trust

If you are a registered Australian Retirement Trust employer (that is, you already pay contributions to Australian Retirement Trust on behalf of other members), you can simply continue using your current payment method for contributions. If you are not a registered Australian Retirement Trust employer, you can register to make payments at australianretirementtrust.com.au/employers. Registration takes a couple of minutes. Once you have registered you get instructions about how to pay employees' super using *Employer Online*.

Complying fund statement

Australian Retirement Trust is a complying resident regulated superannuation fund within the definition of the *Superannuation Industry (Supervision) Act 1993*.

APRA has not issued a notice of non-compliance or advised Australian Retirement Trust Pty Ltd as trustee for Australian Retirement Trust to not accept employer contributions, rollovers, or other Australian superannuation transfers.

Contribution acceptance section

Australian Retirement Trust accepts all contribution types including superannuation guarantee contributions from your employer on your behalf (please refer to the Trust Deed if required). If you have any questions please visit australianretirementtrust.com.au or call us on 13 11 84 between 8.00am and 6.30pm AEST, Monday to Friday.

General advice warning: This form contains general information only. Any advice does not take into account your personal objectives, financial situation or needs. Accordingly you should consider the appropriateness of any advice having regard to your personal objectives, financial situation and needs before acting on that advice. You should consider the relevant *Product Disclosure Statement (PDS)* before deciding whether to acquire or to continue to hold this product and also the relevant *Target Market Determination (TMD)*. A copy of the *PDS*, *TMD* or *Privacy Policy* can be obtained by visiting australianretirementtrust.com.au/pds or calling 13 11 84. You may wish to speak to an authorised financial adviser to help you determine the best superannuation strategy for your needs.

We are committed to respecting the privacy of personal information you give us. If you would like a copy of Australian Retirement Trust's *Privacy Policy*, visit australianretirementtrust.com.au/privacy or call 13 11 84.

Australian Retirement Trust Pty Ltd ABN 88 010 720 840 AFSL No. 228975 Trustee of Australian Retirement Trust ABN 60 905 115 063