

CBA Group Super Plan

Change Contribution Rate – Division CB, CC, CE, CN or CO

- ↓ Use this form if you're in Division CB, CC, CE, CN or CO of the CBA Group Super Plan. You can request to change your contribution rate for after-tax contributions to your Defined Benefit account, including additional voluntary contributions. Changes to your contribution rate can only be made effective 1 July each year. Your form must be received by 31 May to make a change for the next financial year.

Important: Please provide us with as much information as possible. Please tick boxes where appropriate. Use **BLOCK** letters and dark ink when completing this form and ensure it is signed and dated.
*DENOTES MANDATORY FIELD.

Member number

1 Personal details

Title	First name*	Middle name		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Last name*	Date of birth (DD/MM/YYYY)*	Gender*		
<input type="text"/>	<input type="text"/>	<input type="radio"/> M <input type="radio"/> F		
Street Address / PO Box*				
<input type="text"/>				
Suburb/Town*	State*	Postcode*	Home phone number	Daytime phone number*
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Personal email address			Mobile phone number	
<input type="text"/>			<input type="text"/>	

2 Change of Rate – Division CB, CC and CE members

As a Division CB, CC or CE member, you can contribute for your defined benefit at any rate between 1% and 9% (inclusive) of your super salary. If you elect a contribution rate above 9%, the excess will be treated as additional voluntary contributions.

If you're a Division CB or CC member over age 60 or a CE member over age 65, you don't have to contribute for your defined benefit. Any contribution rate you elect after this age will be treated as additional voluntary contributions.

I want to change my after-tax contribution rate to the following percentage of my super salary (whole percentages only):

 %

3 Change of Rate – Division CN members

As a Division CN member, you can contribute for your defined benefit at any rate between 2% and 6% (inclusive) of your super salary. If you elect a contribution rate above 6%, the excess will be treated as additional voluntary contributions.

I want to change my after-tax contribution rate to the following percentage of my super salary (whole percentages only):

 %

4 Change of Rate – Division CO – Part A members

As a Division CO – Part A member, you must contribute for your defined benefit at a rate of 5% of your super salary. If you elect a contribution rate above 5%, the excess will be treated as additional voluntary contributions.

I want to change my after-tax contribution rate to the following percentage of my super salary (whole percentages only):

 %

➔ Please continue over page

5 Change of Rate – Division CO – Part B members

As a Division CO – Part B member, you don't have to contribute for your defined benefit. Any contribution rate you elect will be treated as additional voluntary contributions.

I want to change my after-tax contribution rate to the following percentage of my super salary (whole percentages only):

 %

6 Authorisation and declaration

- I understand how the contribution rate I have chosen affects my benefits
- I understand if I am requesting an increase to my contribution rate, any grandfathered arrangements for my notional taxed contributions may no longer apply
- I authorise CBA Group to deduct contributions at the rate requested from my salary for superannuation purposes and to pay the contribution amount to my Super Savings – Corporate Defined Benefit account in Australian Retirement Trust

Member to sign here*



Date (DD/MM/YYYY)*

 Please return the form to
Australian Retirement Trust
Reply Paid 2924 Brisbane Qld 4001

We are committed to respecting your privacy and take protecting the privacy of personal information seriously. Our Privacy Policy sets out how we do this including how we collect, hold and disclose personal information. For a copy of the Privacy Policy, please visit australianretirementtrust.com.au/privacy or call 13 11 84.

Australian Retirement Trust Pty Ltd ABN 88 010 720 840 AFSL No. 228975 Trustee of Australian Retirement Trust ABN 60 905 115 063