

CBA Group Super Plan

Change Contribution Rate – Division CB, CC, CE, CN or CO



**Australian
Retirement
Trust**

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Reply Paid 2924
Brisbane Qld 4001

↓ Use this form if you're in Division CB, CC, CE, CN or CO of the CBA Group Super Plan. You can request to change your contribution rate for after-tax contributions to your Defined Benefit account, including additional voluntary contributions. Changes to your contribution rate can only be made effective 1 July each year. Your form must be received by 31 May to make a change for the next financial year.

Important: Please provide us with as much information as possible. Please tick boxes where appropriate. Use **BLOCK** letters and dark ink when completing this form and ensure it is signed and dated.

*DENOTES MANDATORY FIELD.

Member number

1 Personal details

Title	First name*	Middle name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Last name*	Date of birth (DD/MM/YYYY)*	Gender*
<input type="text"/>	<input type="text"/>	<input type="text" value="M"/> <input type="text" value="F"/>
Street Address / PO Box*		
<input type="text"/>		
Suburb/Town*	State*	Postcode*
<input type="text"/>	<input type="text"/>	<input type="text"/>
Home phone number		Daytime phone number*
<input type="text"/>		<input type="text"/>
Personal email address		Mobile phone number
<input type="text"/>		<input type="text"/>

2 Change of Rate – Division CB, CC and CE members

As a Division CB, CC or CE member, you can contribute for your defined benefit at any rate between 1% and 9% (inclusive) of your super salary. If you elect a contribution rate above 9%, the excess will be treated as additional voluntary contributions.

If you're a Division CB or CC member over age 60 or a CE member over age 65, you don't have to contribute for your defined benefit. Any contribution rate you elect after this age will be treated as additional voluntary contributions.

I want to change my after-tax contribution rate to the following percentage of my super salary (whole percentages only):

 %

3 Change of Rate – Division CN members

As a Division CN member, you can contribute for your defined benefit at any rate between 2% and 6% (inclusive) of your super salary. If you elect a contribution rate above 6%, the excess will be treated as additional voluntary contributions.

I want to change my after-tax contribution rate to the following percentage of my super salary (whole percentages only):

 %

4 Change of Rate – Division CO – Part A members

As a Division CO – Part A member, you must contribute for your defined benefit at a rate of 5% of your super salary. If you elect a contribution rate above 5%, the excess will be treated as additional voluntary contributions.

I want to change my after-tax contribution rate to the following percentage of my super salary (whole percentages only):

 %

➔ Please continue over page

5 Change of Rate – Division CO – Part B members

As a Division CO – Part B member, you don't have to contribute for your defined benefit. Any contribution rate you elect will be treated as additional voluntary contributions.

I want to change my after-tax contribution rate to the following percentage of my super salary (whole percentages only):

 %

6 Authorisation and declaration

- I understand how the contribution rate I have chosen affects my benefits
- I understand if I am requesting an increase to my contribution rate, any grandfathered arrangements for my notional taxed contributions may no longer apply
- I authorise CBA Group to deduct contributions at the rate requested from my salary for superannuation purposes and to pay the contribution amount to my Super Savings – Corporate Defined Benefit account in Australian Retirement Trust

Member to sign here*



Date (DD/MM/YYYY)*

 **Please return the form to
Australian Retirement Trust
Reply Paid 2924 Brisbane Qld 4001**

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