

CBA Group Super Plan

Change Contribution Rate – Division B, C or E



Use this form to change your contribution rate for your Defined Benefit account in the CBA Group Super Plan if you're in Division B, C or E.

13 11 84 | australianretirementtrust.com.au
Reply Paid 2924 Brisbane Qld 4001

Important: Please provide us with as much information as possible. Please tick boxes where appropriate. Use BLOCK letters and dark ink when completing this form and ensure it is signed and dated.

*DENOTES MANDATORY FIELD.

Member number

1 Personal details

| | | | | |
|------------------------|-----------------------------|---|----------------------|-----------------------|
| Title | First name* | Middle name | | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | | |
| Last name* | Date of birth (DD/MM/YYYY)* | Gender* | | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> M <input type="text"/> F | | |
| Street Address/PO Box* | | | | |
| <input type="text"/> | | | | |
| Suburb/Town* | State* | Postcode* | Home phone number | Daytime phone number* |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Personal email address | | | | Mobile phone number |
| <input type="text"/> | | | | <input type="text"/> |

2 Change of Rate – Division B members

As a Division B member, you can contribute at any rate between 5% and 10% (inclusive) of your salary.

I want to change my contribution rate to the following percentage of my super salary (please tick one box only):

| | | | | | |
|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|------------------------------|
| <input type="checkbox"/> 5% | <input type="checkbox"/> 6% | <input type="checkbox"/> 7% | <input type="checkbox"/> 8% | <input type="checkbox"/> 9% | <input type="checkbox"/> 10% |
|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|------------------------------|

I want to make this change from:

| | | |
|--|----|--|
| <input type="checkbox"/> The next available pay date | OR | <input type="checkbox"/> The future pay date of: <input type="text"/> DD / MM / YYYY |
|--|----|--|

If you don't nominate a future pay date, the change will be made from the next available pay date.

3 Change of Rate – Division C Full members

As a Division C Full member:

- You can contribute at any rate between 2% and 10% (inclusive) of your super salary.
- You can only change your contribution rate once every 6 months.
- Once your accrued benefit multiple reaches 7.6 (plus your supplementary multiple where applicable), you cannot make further contributions.
- If you're a full-time employee, a maximum average contribution rate of 5% applies during your first 10 years as a Division C Full Member. If you are a part-time employee, you may exceed an average contribution rate of 5%, but your accrued benefits multiple (ABM) in your first 10 years as a full member cannot exceed 1.9.

I want to change my contribution rate to the following percentage of my super salary (please tick one box only):

| | | | | | | | | |
|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|------------------------------|
| <input type="checkbox"/> 2% | <input type="checkbox"/> 3% | <input type="checkbox"/> 4% | <input type="checkbox"/> 5% | <input type="checkbox"/> 6% | <input type="checkbox"/> 7% | <input type="checkbox"/> 8% | <input type="checkbox"/> 9% | <input type="checkbox"/> 10% |
|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|------------------------------|

I want to make this change from:

| | | |
|--|----|--|
| <input type="checkbox"/> The next available pay date | OR | <input type="checkbox"/> The future pay date of: <input type="text"/> DD / MM / YYYY |
|--|----|--|

If the date you nominate is less than 6 months since your last contribution rate change, your request to change contribution rate will not be approved. You would need to submit a new request form once your 6-month period is complete.

➔ Please continue over page

4 Change of Rate – Division E members

As a Division E member:

- You can contribute at a rate of 0%, 2%, 4% or 6% of your salary.
- If your average contribution rate over your period of qualifying membership is less than 6%, you can contribute at 8% of your salary until your average contribution rate reaches 6%.
- You can only change your contribution rate effective your anniversary date of joining CBA Group. We must receive your instructions to change your contribution rate at least one month prior to your anniversary date.
- Once your accrued benefit multiple reaches 8, you cannot make further contributions.

I want to change my contribution rate to the following percentage of my salary (please tick one box only):

0% 2% 4% 6% My average contribution rate is less than 6% and I want to contribute at 8%

My anniversary date of joining CBA Group is / /

5 Authorisation and declaration

- I understand how the contribution rate I have chosen affects my benefits
- I understand if I am requesting an increase to my contribution rate, any grandfathered arrangements for my notional taxed contributions may no longer apply
- I understand if my form is received after the fortnightly cut-off date for the future date I have nominated, the change will be made from the next available pay date
- I authorise CBA Group to deduct contributions at the rate requested from my salary for superannuation purposes and to pay the contribution amount to my Super Savings – Corporate Defined Benefit account in Australian Retirement Trust

Member to sign here*



Date (DD/MM/YYYY)*

Please return the form to
Australian Retirement Trust
Reply Paid 2924 Brisbane Qld 4001

We are committed to respecting your privacy and take protecting the privacy of personal information seriously. Our Privacy Policy sets out how we do this including how we collect, hold and disclose personal information. For a copy of the Privacy Policy, please visit australianretirementtrust.com.au/privacy or call 13 11 84.

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